



First Quarter 2010 Performance Report

Dear Clients of Trusskey Investment Advisors (TIA),

Commentary: The markets are hard to predict, just like life itself. As the S&P 500 Index has corrected and then moved higher in the first quarter, we ended up taking in some of the gains for our own. With the national debt continuing to rise, there are many predicting that inflation will start to move higher over the next two quarters. The pundits also contend that with the economy still in the tank, commercial and residential real estate may take another sizable hit over the rest of this year.

I tend to agree with these pundits, but I am watching the US dollar movement to confirm this action. In the first quarter, the dollar had a significant rebound, which caused the value of the Precious Metals funds to drop about 20%. This was mainly because of the drop in the value of gold, silver. China's consumption growth will ensure that copper and silver demand will remain.

As soon as the dollar tops out, which appears to be possible in the next 2 to 4 weeks, we will move back into the Precious Metals arena with a portion of the portfolio and keep the rest in the S&P 500 Index fund.

Currently we are 50% in the 2X S&P Index fund, but it is starting to show a little weakness. This may cause us to sit in Money Market Funds for a while later in the second quarter, but for now, it should head higher for a few more weeks. Our major focus has been and will continue to be, not to lose assets from quarter to quarter.

For the first quarter of 2010, the TIA Managed Portfolio Group 0011 had a net gain of 2.66% and the S&P 500 Index had a gain of 5.40%. Those of you, who are in Group 0010 (Rydex Money Market Fund), have made a little interest and as always, my quarterly adviser fee is waived for this group.

For the year to date performance, the TIA Managed Portfolio Group 0011 is at a net gain of 2.66% and the S&P 500 Index is at a gain of 5.40%. Group 0011 has been in market funds 22 out of 90 days this year. Bear in mind that our portfolio results are net of all fees, the S&P 500 Index has dividends reinvested, and there are no fees calculated in to the posted results

As of the market close on 4-6-10, the TIA Managed Portfolio Group 0011 has been in the 2X S&P 500 Index Fund and has a gain of 5.27% and the S&P 500 Index is up 7.02% for the year to date. This is a 1.75% difference in net performance for the year to date.



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If you know someone, who is interested in securing their retirement or just plain worried about it, forward this email to them. Suggest that they sign up to receive ongoing TIA Email Updates and our Quarterly Newsletters by [Clicking Here!](#)

Please refer Trusskey Investment Advisors to family and friends. I am not the only one who will thank you for doing so. We pledge to provide outstanding service and thoughtful investment management that builds long-term financial security that will make you glad you made the referral.

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Performance Disclosures:

Management fees are incurred at the end of the quarter but are deducted from client accounts the first week of the following month after the end of the quarter (January, April, July, and October). For performance reporting purposes, the fee that has been reflected in the performance, is the previous quarter fee assessed in the current quarter results. To be conservative, we also deduct the maximum fees we charge from our performance reports and your actual overall fees paid may be less than our maximum.

The TIA Portfolio performance results are not indicative of market performance or economic conditions, but Mr. Trusskey does take advantage of broader market performance and economic conditions to try either to protect the portfolio from losses or to increase the returns of the portfolio. Even though the TIA Portfolio is actively managed on a day-to-day basis, there is the same potential for a loss as there is for a gain during any given period. The TIA Portfolio does not reflect the impact of taxes, the incurrence of which would have the effect of decreasing historical performance results.

PAST PERFORMANCE IS NO INDICATION OF FUTURE PERFORMANCE.

The S&P 500 Index performance includes dividends reinvested, but does not reflect the deduction of transaction and/or custodial charges, the deduction of an investment management fee, nor the impact of taxes, the incurrence of which would have the effect of decreasing historical performance results.

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